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In addition to donations by parishioners towards specific causes at St. Rose (including youth, music, cemetery, buildings, furnishings, grounds and parish families), St. Rose Ministries also receive funding from our parish tithe and parishioner contributions:

Stephen's Ministry.....	\$	1,067
Martha's Ministry.....	\$	1,500
Furniture Ministry.....	\$	9,262

2011 MINISTRY SUPPORT:	\$	12,246
2010 MINISTRY SUPPORT:	\$	12,472

Through direct contributions, parishioner generosity extends well beyond parish boundaries in support of our Twinning Parish in Costa Rica and Fr. Ryan's Togo Mission in Africa.

Jesus de Nazaret, Costa Rica.....	\$	10,048
Fr. Ryan's Mission, Togo, Africa.....	\$	16,508

2011 TWINNING PARISH & TOGO MISSION:	\$	26,556
2010 TWINNING PARISH & TOGO MISSION:	\$	21,535

Our Social Action Fund (SAF) is intended to direct money to groups within the Archdiocese in which the poor work to change the conditions causing poverty and injustice. Funding comes from direct contributions by parishioners.

2011 SOCIAL ACTION FUND:	\$	9,784
2010 SOCIAL ACTION FUND:	\$	4,000

2011 GRAND TOTAL:	\$	370,853
2010 GRAND TOTAL:	\$	300,714

## *"Who is a Christian Steward?"*

*One who:*

- ♦ receives God's gifts gratefully,*
- ♦ cherishes and tends them in a responsible and accountable manner,*
- ♦ shares them in justice and love with others, and*
- ♦ returns them with increase to the Lord."*

(Stewardship: A Disciple's Response, NCCB: 1993)

# St. Rose of Lima Parish Annual Stewardship Report

July 1, 2010 - June 30, 2011

My Dear Sisters and Brothers:

I write to you with a deep sense of gratitude, for you are the most generous parish per household in the Archdiocese of Washington! Since St. Paul listed "generosity" as one of the fruits of the Holy Spirit in our lives (Galatians 5:22), this is further indication that our many activities in outreach, hospitality, liturgy, religious education, etc., are Spirit-filled ministries.

You may remember that we ended FY 2008-2009 with a deficit of \$61,424 and FY 2009-2010 with a deficit of \$5,116. For FY 2010-2011, our collections were \$73,892 more than we expected or budgeted. Thank you!

Our Offertory for FY 2009-2010 was \$1,256,203; for FY 2010-2011 it increased by 4.25% to \$1,309,913. Very importantly, our "Green Envelope" collection (also known as the Debt Reduction Fund) was \$191,729 a year ago; this past year it increased by 12.33%, or \$215,369. It is no exaggeration to say that this monthly Green Envelope collection is saving St. Rose financially. As of June 30<sup>th</sup>, our debt totaled \$2,933,337. Our monthly payment for June was \$30,340, which included \$10,034 in interest and \$20,306 in principal.

As parishioners prayerfully decide what they can return to the Lord in the Capital Campaign which is now underway, I ask that each takes into account their continuing support of the Green Envelope collection. Without ongoing support of this collection, we could not meet our obligations.

During the past fiscal year, we spent \$7,369 renovating the Parish Centre Foyer - money I believe you will recognize as well spent! Other capital improvements totaled \$16,856; this was for items like sound system equipment, church banners, a new industrial vacuum, fire alarm systems, and computers. Our grand total of assistance to various charities was \$304,714 two years ago; it was \$370,853 this past fiscal year, an increase of 22%!

Our Finance Council prudently decides our budget and monitors the expenditures monthly. Each member of the Council is assigned to assist a specific staff person in staying on budget. The Council decided again not to tap our Leal Endowment, so that it can grow to meet future needs. Last year the endowment stood at \$880,225; this year it totals \$1,067,231, an increase of 21%. The fund is professionally managed by Alliance Bernstein. Our St. Rose community owes a great deal to the professional skill and dedication with which the Finance Council manages our budget.

The Finance Council and I are deeply confident that the grace of God, which has been so evident in the past, will continue to sustain us in the future - in meeting our obligations, maintaining an exemplary program of outreach, reducing our debt and completing our Gathering Space.

In Our Lord,



Msgr. Paul M. Dudziak, D. Min.  
Pastor

# Statement of Income & Expense: 7/1/2010 - 6/30/2011

	FY 2010-11			(Prior Year)	(Next Year)
	Actual	Budget	Difference	FY 2009-10 Actual	FY 2011-12 Budget
<b>COLLECTIONS</b>					
Offertory	1,309,913	1,255,021	54,892	1,256,203	1,323,291
Christmas	40,837	35,266	5,571	34,918	41,017
Holy Days	7,012	6,627	385	6,748	6,959
Easter	15,625	20,000	(4,375)	21,549	18,668
Mortgage/Green Envelope	215,369	197,950	17,419	191,729	216,721
<b>Total Collections</b>	<b>1,588,756</b>	<b>1,514,864</b>	<b>73,892</b>	<b>1,511,146</b>	<b>1,606,656</b>
<b>FUNDRAISING</b>					
Christmas Tree (net)	43,023	35,000	8,023	35,948	34,917
Fiesta (net)	31,244	26,739	4,505	20,572	27,163
Spring Plant (net)	1,694	3,690	(1,996)	3,273	3,653
Other (net)	13,123	15,500	(2,377)	12,439	14,644
<b>Total Fundraising</b>	<b>89,084</b>	<b>80,929</b>	<b>8,155</b>	<b>72,232</b>	<b>80,376</b>
<b>OTHER REVENUES</b>					
Cemetery Sales	14,076	7,000	7,076	15,822	11,384
Contributions & Donations	7,394	4,000	3,394	3,223	4,000
Forward in Faith	1,597	0	1,597	5,350	0
Investment Income	13,528	10,000	3,528	11,053	10,000
Poor Box Offerings	7,719	7,000	719	9,903	7,000
Rental Income (net)	25,624	11,951	13,673	15,292	18,007
Sacramental Offering (net)	7,585	3,500	4,085	3,866	2,500
Other	455,682	0	455,682	1,183	0
<b>Total Other Revenue</b>	<b>533,204</b>	<b>43,451</b>	<b>489,753</b>	<b>65,692</b>	<b>52,891</b>
<b>TOTAL INCOME</b>	<b>2,211,044</b>	<b>1,639,244</b>	<b>571,800</b>	<b>1,649,070</b>	<b>1,739,924</b>
<b>EXPENSES</b>					
Admin - Payroll & Benefits	621,596	619,475	2,121	581,914	646,847
Admin - Parish Life	93,149	92,123	1,026	92,196	91,614
Building & Improvements	7,544	5,000	2,544	31,934	5,000
Furnishings & Equipment	6,155	6,500	(345)	25,936	6,500
Loan Debt Service	344,207	364,076	(19,869)	394,076	364,076
Offertory Assessment	158,364	150,491	7,873	154,403	158,729
Parish Life & Worship	48,003	47,134	869	36,720	51,424
Physical Plant	189,492	200,259	(10,767)	181,430	196,863
Rectory & Parish Clergy	39,420	48,563	(9,143)	50,006	46,483
Religious Education (net)	10,901	12,728	(1,827)	2,583	13,630
Social Concerns	150,353	144,730	5,623	93,598	149,765
Other	7,020	4,440	2,580	9,391	6,440
<b>TOTAL EXPENSES</b>	<b>1,676,203</b>	<b>1,695,519</b>	<b>(19,316)</b>	<b>1,654,186</b>	<b>1,737,370</b>
<b>INCOME-EXPENSE</b>	<b>534,842</b>	<b>(56,275)</b>	<b>591,117</b>	<b>(5,116)</b>	<b>2,554</b>



*In Christ, We are Bread for one another:  
Broken... we gather... Nourished... we reach out*

## Sacrificial Giving Report: 7/1/10 - 6/30/11

The information herein illustrates the generosity of our parishioners. Last fiscal year, a total of \$370,853 was contributed to a wide variety of social ministries on behalf of the poor and vulnerable, in both the St. Rose Community and beyond our parish boundaries. In addition to these easily measured sacrificial gifts of treasure, parishioners also contributed tremendous gifts of time and talent impossible to calculate. Through these three elements of Christian Stewardship, we truly are Bread for One Another.

Through the Archdiocesan Special Collections listed below, we join Catholics throughout the United States in supporting ministries at home and abroad.

Black & Indian Missions .....	\$ 185
Catholic Communications & Human Development .....	\$ 3,504
Catholic Relief Services .....	\$ 3,965
Catholic University .....	\$ 468
Church in Africa .....	\$ 905
Church in the Developing World .....	\$ 11,494
Church Missions in the United States .....	\$ 1,082
Holy Father .....	\$ 1,191
Holy Land .....	\$ 2,238
Home Missions .....	\$ 25
Latin America .....	\$ 1,131
Propagation of the Faith .....	\$ 1,113
Retirement for Religious .....	\$ 3,795
Other Archdiocesan Collections .....	\$ 220

2011 ARCHDIOCESAN COLLECTIONS: \$ 31,316  
2010 ARCHDIOCESAN COLLECTIONS: \$ 31,689

Funds pledged to the Cardinal's Appeal support a wide variety of archdiocesan works, including: soup kitchens, shelters, outreach and counseling to families in crisis, support for women in crisis pregnancies, emergency financial assistance, and support for inner-city Catholic schools.

2011 CARDINAL'S APPEAL: \$ 154,495  
2010 ARCHBISHOP'S APPEAL: \$ 151,999

We also provide support for Catholic Education. This goes to the Archdiocesan Education Fund (an assessment of 3% of our Offertory) and to our local school, Mary of Nazareth (an assessment of 5% of our prior year's Offertory).

Archdiocesan School Fund ..... \$ 39,591  
Mary of Nazareth Scholarship Fund..... \$ 63,850

2011 CATHOLIC EDUCATION: \$ 103,441  
2010 CATHOLIC EDUCATION: \$ 41,584

The Poor Box receives a tithe from the parish Operations Fund, as well as direct contributions from parishioners. While much of our Poor Box giving is channeled on a monthly basis through the Upper Montgomery County Assistance Network, Gaithersburg HELP and Germantown HELP, it also supports advocacy organizations such as Action in Montgomery. We often work closely with the City of Gaithersburg's Community Services Program Manager in contributing to collections supported by many organizations to assist especially needy persons in the local community. Emergency assistance, usually for parish members, is also given from our Poor Box. This help is for such items as food and utility bills, especially for the unemployed; emergency travel expenses, gas, rental assistance, etc.

Upper Montgomery Assistance Network..... \$ 11,000  
Gaithersburg HELP .....

2011 POOR BOX: \$ 33,016  
2010 POOR BOX: \$ 41,435

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